**INTEREST RATES MARKET NOTICE**

**Date: 3 May 2016**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM26”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 4 May 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** PMM26

**Nominal Issued** R 260,000,000.00

**Issue Price** 100%

**Coupon** 8.4% (3 Month JIBAR as at 28 April 2016 of 7.300% plus 110 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 November 2016

**Books Close** 25 July, 25 October

**Interest Payment Date(s)** 4 August, 4 November

**Last Day to Register** By 17:00 on24 July, 24 October

**Issue Date** 4 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 4 May 2016

**First Interest Payment Date** 4 August 2016

**ISIN No.** ZAG000135989

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement\_PMM26%20-%20Executed\_(6987854\_1).pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement_PMM26%20-%20Executed_%286987854_1%29.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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